

Debt Roll-Forward

(\$ in millions)	Current	Incremental	At Split	OpCo	GLPI
LTM EBITDA ⁽¹⁾	\$805				
Leverage	3.4x				
Long-term Debt 12/31/12	\$2,731				
Cash E&P Dividend		\$294			
Fortress Buyback		\$411			
Other Preferred ⁽²⁾		\$253			
Transaction Expenses		\$140			
2013 FCF Per Guidance		(\$463)			
2013 Project CapEx Per Guidance		\$195			
Other		(\$44)			
Pro-Forma Debt			\$3,517	\$1,054	\$2,463
Pro-Forma EBITDA			\$805.1	\$351.4	\$439.8
Pro-Forma Leverage			4.4x	3.0x	5.6x

(1) LTM 6/30/13 EBITDA excludes \$45.1M Maryland lobbying expense and \$6.4M Kansas legal accrual

(2) Includes \$22.5m Preferred Equity redeemed in the first quarter of 2013



Rollforward Long Term Debt

RM Cervero



Rollforward Long Term Debt:

Reviewing **Rollforward Long Term Debt**: Unlocking the Spellbinding Force of Linguistics

In a fast-paced world fueled by information and interconnectivity, the spellbinding force of linguistics has acquired newfound prominence. Its capacity to evoke emotions, stimulate contemplation, and stimulate metamorphosis is truly astonishing. Within the pages of "**Rollforward Long Term Debt**," an enthralling opus penned by a very acclaimed wordsmith, readers attempt an immersive expedition to unravel the intricate significance of language and its indelible imprint on our lives. Throughout this assessment, we shall delve in to the book is central motifs, appraise its distinctive narrative style, and gauge its overarching influence on the minds of its readers.

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