



Base Case Regulated Price

High Gas Regulated Price

T&D Component based on Base Case

Base Case Market Price

High Gas Market Price

Oklahoma Restructuring Impact Phase Ii Report

Donald C. Jackson



Oklahoma Restructuring Impact Phase II Report:

The Potential Economic Impact of Electricity Restructuring in the State of Oklahoma ,2001 Because of the recent experiences of several states undergoing restructuring e g higher prices greater volatility lower reliability concerns have been raised in states currently considering restructuring as to whether their systems are equally vulnerable Factors such as local generation costs transmission constraints market concentration and market design can all play a role in the success or failure of the market These factors along with the mix of generation capacity supplying the state will influence the relative prices paid by consumers The purpose of this project is to provide a model and process to evaluate the potential price and economic impacts of restructuring the Oklahoma electric industry The Phase I report concentrated on providing an analysis of the Oklahoma system in the near term using only present generation resources and customer demands This Phase II study analyzed the Oklahoma power market in 2010 incorporating the potential of new generation resources and customer responses Five key findings of this Phase II were made 1 Projected expansion in generating capacity exceeds by over 3 000 MW the demands within the state plus the amount that could be exported with the current transmission system 2 Even with reduced new plant construction most new plants could lose money although residential consumers would see lower rates unless they have sufficient market power to raise their prices without losing significant market share 3 If new plants can raise prices to stay profitable existing low cost coal and hydro plants will have very high profits Average prices to customers could be 5% to 25% higher than regulated rates If the coal and hydro plants are priced at cost based rates through long term contracts or continued regulation while all other plants use market based rates then prices are lower 4 Customer response to real time prices can lower the peak capacity requirements by around 9% lowering the need for new capacity and reduce prices during the peak demand 5 Changes to electric prices on the order of 5% to 20% will have only a modest effect on overall economic activity within the state *Monthly Catalogue, United States Public Documents* ,1993-08 Monthly Catalog of United States Government Publications ,1999 *Impact of Safe Drinking Water Act Regulations on Small Drinking Water Systems* United States. Congress. House. Committee on Government Operations. Environment, Energy, and Natural Resources Subcommittee,1995 **Resources in Education** ,2001-10 *A Compendium of Selected Criminal Justice Projects* United States. Law Enforcement Assistance Administration,1975 *The Domestic Natural Gas and Oil Initiative* ,1995 Working Mother ,2002-10 The magazine that helps career moms balance their personal and professional lives *Bibliography of Agriculture with Subject Index* ,1980-10 The Energy Report ,1997 *Working Mother* ,2002-10 The magazine that helps career moms balance their personal and professional lives **Congressional Record** United States. Congress,1974 **Utility Regulatory Policy in the United States and Canada** ,1995 **Fossil Energy Update** ,1986 **Commerce Business Daily** ,1998-05 **The Man Who Dammed Hetch Hetchy** Donald C. Jackson,2025-08-12 Portraying Freeman for the first time in all his provocative complexity The Man Who Dammed Hetch Hetchy is at once a

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