

Sage ACT! 2012 Cookbook

Over 90 advanced recipes for power users of ACT! 2012 for increasing the efficiency of your business



Sage Act 2012 Cookbook Fredricks Karen

Karen Fredricks

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Sage ACT! 2012 Cookbook Karen Fredricks, 2011-09-18 This is an advanced cookbook of easy to follow recipes about ACT 2012 designed to transform you into an ACT Power User If you are an ACT end user who wants to learn about the advanced functionality of ACT 2012 then this book is for you It will also be useful if you are a 2009 2010 or 2011 user as many advanced features originate from these ACT versions If you are an ACT administrator who needs to administer an ACT database or understand Outlook integration you will also find this book helpful No prior ACT knowledge is necessarily required however you ll find it helpful to have good working knowledge of how to add data into ACT or to work with an ACT database that has already been populated with data Zoho One Essentials Karen S. Fredricks, 2022-06-07 Reap the competitive benefits of Zoho one of the best customer relationship management CRM solutions on the market today Learn How To b b b b b b What Is Customer Relationship Management CRM CRM stands for customer relationship management and typically refers to software like Zoho that helps you manage your customer relationships From a sales perspective it means things like inputting and tracking leads checking up on those leads converting leads to contacts and ultimately to deals From a management perspective you can track the progress of your sales team create and run reports and gather insights into your sale cycles and forecasts Simply stated the goal of a capable CRM product such as Zoho is to run your business efficiently effectively and to increase profitability Contents What in the World is Zoho Working with Contact Records Working with Contact Records Find And Change Records Stay in Touch Have it Your Way set up the system Managing Users E mail Blasts Pipelines and Deals Managing Products Projects Cases Reports and Dashboards Hacks and Shortcuts About the Author A full time consultant and trainer since the 1980s Karen Fredricks is the author of thirteen books on CRM and Contact Management Software including eleven For Dummies titles Her work includes titles on ACT Outlook SugarCRM Outlook Business Contact Manager and Microsoft Office Live She created training videos on Outlook and ACT for LinkedIn Learning A true CRM fanatic she is the Virtual CRM Users Group founder and holds frequent webinars focusing on CRM usage Karen's company Tech Benders provides consulting support and training services for a variety of CRM products Her focus is on making companies more efficient and productive and therefore more profitable She has worked with numerous Fortune 500 companies and other well known entities including the PGA the ATP FPL and Volvo of North America

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