

Wells Fargo U.S. Economic Forecast

	Actual								Forecast								Actual		Forecast	
	2017				2018				2019				2020				2017	2018	2019	2020
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q				
Gross Domestic Product ¹	1.8	3.0	2.8	2.3	2.2	4.2	3.4	2.2	1.8	2.7	2.2	2.4	2.0	2.1	1.7	1.8	2.2	2.9	2.5	2.1
Personal Consumption	1.8	2.9	2.7	2.9	0.5	3.8	3.5	2.5	0.8	2.6	2.4	2.5	1.8	2.0	1.9	1.9	2.5	2.6	2.3	2.1
Business Fixed Investment	9.6	7.3	3.4	4.8	11.5	8.7	2.5	5.4	3.8	3.4	4.3	4.0	3.7	3.6	2.9	2.8	5.2	6.9	4.2	3.6
Equipment	9.1	9.7	9.8	9.9	8.5	4.6	3.4	6.6	1.3	2.1	3.9	3.1	2.7	2.4	2.1	2.0	6.1	7.4	3.3	2.7
Intellectual Property Products	8.0	6.6	1.7	0.7	14.1	10.5	5.6	16.7	7.3	5.3	4.7	4.6	4.7	4.6	3.7	3.5	4.6	7.5	7.0	4.5
Structures	12.8	2.8	-5.7	1.3	13.9	14.5	-3.4	-3.9	2.5	2.5	4.5	5.0	4.5	4.0	3.5	3.5	4.6	5.0	1.8	4.2
Residential Construction	11.1	-5.5	-0.5	11.1	-3.4	-1.3	-3.6	-4.7	1.8	2.0	2.0	1.5	1.5	1.5	1.0	1.0	3.3	-0.3	-0.3	1.5
Government Purchases	-0.8	0.0	-1.0	2.4	1.5	2.5	2.6	-0.4	2.7	2.8	1.7	1.0	0.7	0.7	0.3	0.1	-0.1	1.5	2.1	1.0
Net Exports ²	-0.1	0.1	0.0	-0.9	0.0	1.2	-3.0	-0.1	0.0	-0.1	-0.1	-0.1	0.1	0.0	-0.1	0.0	-0.4	-0.3	-0.3	0.0
Inventories ³	-0.8	0.2	1.0	-0.9	0.3	-1.2	2.3	0.1	0.3	-0.2	-0.3	-0.1	0.0	0.0	0.0	0.0	0.0	0.1	0.3	-0.1
Nonfarm Payroll Change ⁴	173	190	136	218	228	243	189	233	180	170	160	160	150	140	100	90	179	223	168	120
Unemployment Rate	4.6	4.4	4.2	4.1	4.1	3.9	3.8	3.8	3.9	3.7	3.7	3.6	3.5	3.5	3.6	3.6	4.4	3.9	3.7	3.6
Consumer Price Index ⁵	2.5	1.9	2.0	2.1	2.2	2.7	2.6	2.2	1.6	1.8	1.9	2.1	2.5	2.3	2.2	2.2	2.1	2.4	1.9	2.3
Quarter-End Interest Rates ⁶																				
Federal Funds Target Rate	1.00	1.25	1.25	1.50	1.75	2.00	2.25	2.50	2.50	2.50	2.50	2.50	2.50	2.50	2.50	2.25	1.13	1.96	2.50	2.44
Conventional Mortgage Rate	4.20	3.90	3.81	3.94	4.44	4.57	4.63	4.64	4.28	4.20	4.25	4.30	4.35	4.30	4.25	4.15	3.99	4.34	4.26	4.26
2 Year Note	1.27	1.38	1.47	1.89	2.27	2.52	2.81	2.48	2.27	2.45	2.45	2.40	2.40	2.30	2.30	2.05	1.40	2.13	2.39	2.24
10 Year Note	2.40	2.31	2.33	2.40	2.74	2.85	3.05	2.69	2.41	2.60	2.65	2.70	2.75	2.70	2.65	2.55	2.33	2.91	2.59	2.46

Forecast as of April 16, 2019

¹ Compound Annual Growth Rate Quarter over Quarter ² Percentage Point Contribution to GDP ³ Average Monthly Change

⁴ Year over Year Percentage Change ⁵ Annual Numbers Represent Averages

Sources: IHS Global Insight and Wells Fargo Securities

Wells Fargo Economic Report

Huangqi Zhang

A red circular graphic with a gradient, appearing as a semi-circle or a partial circle, located to the right of the author's name.

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