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REGIONAL ECONOMIC OUTLOOK SUB-SAHARAN AFRICA

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Regional Economic Outlook April Sub-Saharan Africa

**International Monetary Fund. African
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Regional Economic Outlook April Sub-Saharan Africa:

Regional Economic Outlook, April 2015, Sub-Saharan Africa International Monetary Fund. African Dept., 2015-04-28 The sharp decline in oil and other commodity prices have adversely impacted sub Saharan Africa Nevertheless the region is projected to register another year of solid economic performance In South Africa however growth is expected to remain lackluster while in Guinea Liberia and Sierra Leone the Ebola outbreak continues to exact a heavy economic and social toll This report also considers how sub Saharan Africa can harness the demographic dividend from an unprecedented increase in the working age population as well as the strength of the region s integration into global value chains **Regional**

Economic Outlook, Sub-Saharan Africa, April 2025 International Monetary Fund. African Dept., 2025-04-25 A hard won recovery in sub Saharan Africa has been overtaken by recent events The sudden shift in the global outlook has clouded the region s short term prospects and significantly complicated policy making After four years of crisis sub Saharan Africa s authorities had already faced a significant challenge in their efforts to deliver economic stability while also advancing long term development goals all amid high social expectations This task has now been made even more difficult by yet another shock in the form of higher global borrowing costs additional constraints on external funding a downturn in global demand lower prices for some key commodities and a step increase in economic uncertainty An extra premium is now on resilience a country s ability to rebound quickly from future shocks The region s progress and perseverance over the past few years is notable but continued efforts will be needed to sustain the recovery and enhance the region s resilience Caution consistency and credibility are now more important than ever *Regional Economic Outlook, April 2021, Sub-Saharan Africa*

International Monetary Fund, 2021-04-15 *Regional Economic Outlook April 2021 Sub-Saharan Africa* *Regional Economic Outlook, April 2014, Sub-Saharan Africa* International Monetary Fund, 2014-04-24 The five Regional Economic Outlooks published biannually by the IMF cover Asia and Pacific Europe the Middle East and Central Asia Sub-Saharan Africa and the Western Hemisphere In each volume recent economic developments and prospects for the region are discussed as a whole as well as for specific countries The reports include key data for countries in the region Each report focuses on policy developments that have affected economic performance in the region and discusses key challenges faced by policymakers The near term outlook key risks and their related policy challenges are analyzed throughout the reports and current issues are explored such as when and how to withdraw public interventions in financial systems globally while maintaining a still fragile economic recovery These indispensable surveys are the product of comprehensive intradepartmental reviews of economic developments that draw primarily on information the IMF staff gathers through consultation with member countries *Regional Economic Outlook, April 2012, Sub-Saharan Africa* International Monetary Fund. African Dept., 2012-05-14 Sub Saharan Africa continues to record strong economic growth despite the weaker global economic environment Regional output rose by 5 percent in 2011 with growth set to increase slightly in 2012 helped by still strong

commodity prices new resource exploitation and the improved domestic conditions that have underpinned several years of solid trend growth in the region's low income countries But there is variation in performance across the region with output in middle income countries tracking more closely the global slowdown and with some sub regions adversely affected at least temporarily by drought Threats to the outlook include the risk of intensified financial stresses in the euro area spilling over into a further slowing of the global economy and the possibility of an oil price surge triggered by rising geopolitical tensions

Regional Economic Outlook April 2004: Sub-Saharan Africa INTERNATIONAL MONETARY FUND, 2006-01-23 The five Regional Economic Outlooks published biannually by the IMF cover Asia and Pacific Europe the Middle East and Central Asia Sub Saharan Africa and the Western Hemisphere In each volume recent economic developments and prospects for the region are discussed as a whole as well as for specific countries The reports include key data for countries in the region Each report focuses on policy developments that have affected economic performance in the region and discusses key challenges faced by policymakers The near term outlook key risks and their related policy challenges are analyzed throughout the reports and current issues are explored such as when and how to withdraw public interventions in financial systems globally while maintaining a still fragile economic recovery These indispensable surveys are the product of comprehensive intradepartmental reviews of economic developments that draw primarily on information the IMF staff gathers through consultation with member countries

Regional Economic Outlook, April 2008, Sub-Saharan Africa International Monetary Fund. African Dept., 2008-04-14 The region's prospects continue to be promising but global developments pose increased risks to the outlook Growth in sub Saharan Africa should again average about 6 1 2 percent in 2008 with oil exporters leading the way meanwhile growth in oil importers is expected to taper off though only modestly With food and energy prices still rising inflation is projected to average about 8 1 2 percent this year for countries in the region setting aside Zimbabwe Risks in 2008 are tilted to the downside but the region is better placed today to withstand a worsening of the global environment

Regional Economic Outlook, April 2020, Sub-Saharan Africa International Monetary Fund. African Dept., 2020-04-15 Sub Saharan Africa is facing an unprecedented health and economic crisis that threatens to throw the region off its stride reversing the encouraging development progress of recent years Furthermore by exacting a heavy human toll upending livelihoods and damaging business and government balance sheets the crisis threatens to retard the region's growth prospects in the years to come Previous crises tended to impact affect countries in the region differentially but no country will be spared this time

Regional Economic Outlook, April 2018, Sub-Saharan Africa International Monetary Fund. African Dept., 2018-05-08 The region is seeing a modest growth uptick but this is not uniform and the medium term outlook remains subdued Growth is projected to rise to 3 4 percent in 2018 from 2 8 percent in 2017 on the back of improved global growth higher commodity prices and continued strong public spending About 3 4 of the countries in the region are predicted to experience faster growth Beyond 2018 growth is expected to plateau below 4 percent modestly above population

growth reflecting continued sluggishness in the oil exporting countries and sustained growth in non resource intensive countries A number of countries Burundi DRC South Sudan and parts of the Sahel remain locked in internal conflict resulting in record levels of refugees and Internally Displaced Persons with adverse spillovers to neighboring countries **Regional Economic Outlook, April 2016, Sub-Saharan Africa** International Monetary Fund. African Dept.,2016-05-03 Economic growth in sub Saharan Africa as a whole has fallen to its lowest level in 15 years though with large variation among countries in the region The sharp decline in commodity prices has severely strained many of the largest economies including oil exporters Angola and Nigeria and other commodity exporters such as Ghana South Africa and Zambia At the same time the decline in oil prices has helped other countries continue to show robust growth including Kenya and Senegal A strong policy response to the terms of trade shocks is critical and urgent in many countries This report also examines sub Saharan Africa s vulnerability to commodity price shocks and documents the substantial progress made in financial develop especially financial services based on mobile technologies Regional Economic Outlook, April 2017, Sub-Saharan Africa Céline Allard,2017-05-09 Growth momentum in sub Saharan Africa remains fragile marking a break from the rapid expansion witnessed since the turn of the millennium 2016 was a difficult year for many countries with regional growth dipping to 1.4 percent the lowest level of growth in more than two decades Most oil exporters were in recession and conditions in other resource intensive countries remained difficult Other nonresource intensive countries however continued to grow robustly A modest recovery in growth of about 2.6 percent is expected in 2017 but this falls short of past trends and is too low to put sub Saharan Africa back on a path of rising living standards While sub Saharan Africa remains a region with tremendous growth potential the deterioration in the overall outlook partly reflects insufficient policy adjustment In that context and to reap this potential strong and sound domestic policy measures are needed to restart the growth engine *Regional Economic Outlook, April 2019, Sub-Saharan Africa* International Monetary Fund. African Dept.,2019-04-12 The economic recovery in sub Saharan Africa is expected to continue but at a slower pace than envisaged in October 2018 This weaker outlook reflects domestic and external challenges On the external side the global expansion is losing momentum including in China and the euro area trade tensions remain elevated global financial conditions have tightened and commodity prices are expected to remain low On the domestic front security challenges climate shocks and policy uncertainty are hampering investment and weighing on economic prospects in several countries Under current policies medium term average growth for the region is expected to continue to fall well short of what is needed to absorb the new entrants to the labor force and to deliver limited gains in living standards **Regional Economic Outlook, April 2011, Sub-Saharan Africa** International Monetary Fund. African Dept.,2011-05-03 Sub Saharan Africa s economic recovery is well under way although among country groups there is variation in the speed of the recovery In most of the region s low income countries and among the seven oil exporters growth is almost back to precrisis levels However in the region s middle income countries including South

Africa the recovery has been more gradual This Regional Economic Outlook describes the impact of recent economic developments sharp increases in food and fuel prices will need fiscal interventions targeting the poor while higher oil prices will be a boon to some countries and adversely affect others Policy adjustments are needed to move away from the supportive stance of the last few years but should be balanced against the need to alleviate the impact of rising food prices on poor households Regional Economic Outlook, April 2009, Sub-Saharan Africa International Monetary Fund. African

Dept.,2009-04-24 Prepared by the IMF African Department and published twice a year in English and French Regional Economic Outlook Sub Saharan Africa analyzes the macroeconomic performance and short term prospects of sub Saharan Africa and provides an in depth analysis of selected topics The April 2009 Outlook includes two chapters one on the macroeconomic impact of the global financial crisis on sub Saharan Africa and the other on the impact of the crisis on financial systems in the region Detailed country data are provided in a statistical appendix *Regional Economic Outlook, April 2021, Sub-Saharan Africa* International Monetary Fund. African Dept.,2021-04-15 Sub Saharan Africa is still contending with an unprecedented health and economic crisis In the months since the October 2020 Regional Economic Outlook Sub Saharan Africa the region has confronted a second coronavirus COVID 19 wave that swiftly outpaced the scale and speed of the first While this episode has eased for now many countries are bracing for further waves particularly as access to vaccines remains scant **Regional Economic Outlook, April 2017, Asia and Pacific** Mr.Ranil

M Salgado,2017-05-08 The Asia Pacific region continues to be the world leader in growth and recent data point to a pickup in momentum We expect the region to expand by 5.5 percent in 2017 up from 5.3 percent in 2016 Accommodative policies will underpin domestic demand offsetting tighter global financial conditions However the risks to the outlook on balance are slanted to the downside A possible shift toward protectionism in major trading partners could suppress Asia's trade while the continued tightening of global financial conditions and economic uncertainty could trigger capital flow volatility A bumpier than expected transition in China would also have large negative spillovers to the region Beyond the short term many parts of Asia face secular headwinds from population aging and slow productivity growth These challenges call for domestic policies that support growth while boosting resilience and inclusiveness To sustain long term growth structural reforms are needed to deal with challenges from demographic transition and to boost productivity Macroeconomics in Emerging Markets

Peter J. Montiel,2011-04-29 The macroeconomic experience of emerging and developing economies has tended to be quite different from that of industrial countries Compared to industrial countries emerging and developing economies have tended to be much more unstable with more severe boom bust cycles episodes of high inflation and a variety of financial crises This textbook describes how the standard macroeconomic models that are used in industrial countries can be modified to help understand this experience and how institutional and policy reforms in emerging and developing economies may affect their future macroeconomic performance This second edition differs from the first in offering extensive new material on themes

such as fiscal institutions inflation targeting emergent market crises and the Great Recession numerous application boxes end of chapter questions references for each chapter more diagrams less taxonomy and a more reader friendly narrative and enhanced integration of all parts of the work

Regional Economic Outlook, April 2018, Western Hemisphere

Department International Monetary Fund. Western Hemisphere Dept.,2018-05-11 The world economy and global trade are experiencing a broad based cyclical upswing Since October 2017 global growth outcomes and the outlook for 2018 19 have improved across all regions reinforced by the expected positive near term spillovers from tax policy changes in the United States Accommodative global financial conditions despite some tightening and market volatility in early February 2018 have been providing support to economic recovery Higher commodity prices are contributing to an improved outlook for commodity exporters The US and Canadian economies posted solid gains in 2017 and are expected to grow above potential in the near term Despite the improved near term outlook however medium term prospects are tilted downwards Growth prospects for advanced economies are subdued and many emerging market and developing economies are projected to grow in per capita terms more slowly than advanced economies raising concerns about income convergence While risks appear broadly balanced in the near term they skew to the downside over the medium term including a possible sharp tightening of financial conditions waning popular support for global economic integration growing trade tensions and risks of a shift toward protectionist policies and geopolitical strains

World Economic Outlook, April 2009

International Monetary Fund. Research Dept.,2009-04-22 This edition of the World Economic Outlook explores how a dramatic escalation of the financial crisis in September 2008 provoked an unprecedented contraction of activity and trade despite active policy responses It presents economic projections for 2009 and 2010 and also looks beyond the current crisis considering factors that will shape the landscape of the global economy over the medium term as businesses and households seek to repair the damage The analysis also outlines the difficult policy challenges presented by the overwhelming imperative to take all steps necessary to restore financial stability and revive the global economy and the longer run need for national actions to be mutually supporting The first of two analytical chapters What Kind of Economic Recovery explores the shape of the eventual recovery The second The Transmission of Financial Stress from Advanced to Emerging and Developing Economies focuses on the role of external financial linkages and financial stress in transmitting economic shocks

Regional Economic Outlook, April 2019, Sub-Saharan Africa

International Monetary Fund. African Dept.,2019-04-12 The economic recovery in sub Saharan Africa is expected to continue but at a slower pace than envisaged in October 2018 This weaker outlook reflects domestic and external challenges On the external side the global expansion is losing momentum including in China and the euro area trade tensions remain elevated global financial conditions have tightened and commodity prices are expected to remain low On the domestic front security challenges climate shocks and policy uncertainty are hampering investment and weighing on economic prospects in several countries Under current policies medium term average growth for the region is

expected to continue to fall well short of what is needed to absorb the new entrants to the labor force and to deliver limited gains in living standards

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