

New Heritage Doll Company: Capital Budgeting											
Exhibit 1		Selected Operating Projections for Match My Doll Clothing Line Expansion									
		2009	2011	2012	2013	2014	2015	2016	2017	2018	2019
Revenue			4,500	6,800	8,400	9,082	9,808	10,593	11,440	12,355	13,344
Revenue Growth				12.0%	22.0%	8.0%	8.0%	8.0%	8.0%	8.0%	8.0%
Production Costs											
Fixed Production Expense (incl. depreciation)			575	575	587	598	610	622	635	648	660
Variable Production Costs			2,035	3,404	4,291	4,669	5,078	5,521	6,000	6,519	7,079
Depreciation			152	152	152	152	164	178	192	207	224
Total Production Costs	0		2,762	4,131	5,029	5,419	5,853	6,321	6,827	7,375	7,963
Selling, General & Administrative	1,250		1,155	1,755	2,002	2,270	2,452	2,648	2,860	3,089	3,336
Total Operating Expenses	1,250		2,917	5,886	7,132	7,690	8,305	8,969	9,687	10,463	11,300
Operating Profit/ EBIT	-1,250		583	994	1,277	1,382	1,503	1,623	1,753	1,880	2,040
Working Capital assumptions:											
Minimum Cash Balance as % of Sales			1.0%	1.0%	1.0%	1.0%	1.0%	1.0%	1.0%	1.0%	1.0%
Days Sales Outstanding			59.2x	59.2x	59.2x	59.2x	59.2x	59.2x	59.2x	59.2x	59.2x
Inventory Turnover (prod. cost ending inv.)			7.7x	8.3x	12.7x	12.7x	12.7x	12.7x	12.7x	12.7x	12.7x
Days Payable Outstanding (based on tot. op. exp.)			10.8x	10.9x	11.0x	11.0x	11.0x	11.0x	11.0x	11.0x	11.0x
Capital Expenditures											
Initial Net Property, Plant and Equipment	1,470		952	152	152	334	361	389	421	454	491

New Heritage Doll Company Capital Budgeting Case Solution

Carliss Young Baldwin



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