

Revisit Hemline Index Theory: Forecasting Daily Trading of Short Skirts by Stock Market in China

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Abstract—There are many similarities on fluctuations between clothing styles and finance so that many theorists approach to analyze the relationship of them, the best known of which is the Hemline Index Theory. When the economy is flourishing, hemlines increase, and when the economic situation is deteriorating, the hemlines drop, perhaps even to the floor. In contrast with measuring the illustrations from the fashion magazines of monthly publication traditionally, we collected daily time series of the hemline indicator using the searching volume and trading volume of short skirts on Taobao Index website. Then we evaluated it against the closing price of Shanghai Composite Index by Granger causality analysis and linear regression model during the period of March 1, 2013 to November 30, 2013. The main finding is that the closing price of stock market is the Granger causality of the searching volume and trading volume of short skirts. The rising of closing price in stock market can predict the more searching volume and purchase of short skirts one day later which verifies the hemline index theory on daily basis. Further confirmation based on different data resources and fashion measures is needed.

Keywords—Hemline Index; Shanghai Composite Index; Granger Causality Analysis; Taobao; China

I. INTRODUCTION

Fashion is a social process which have occurred considerable stylistic change, while how the fashion fluctuates has been widely debated. Some take the point of view that fashion is a separate reality with internally generated fluctuations and cycles [1], which is used as a synonym of “fad” or “herd behavior” in general theory [2]. While most theorists favored that fashion is driven by exogenous forces and external events which responds in an orderly way [3, 4].

but what the influences might be is plausible. Although there are fashions in many things as its essence of change [5], the clothing style has been received greater academic attention from a post-modernist perspective [6].

The term “fashion” is a useful metaphor for “finance” as there are many similarities between designing clothing and making investment. First, successful couture or making money in investment is to take an unconventional design or position which eventually becomes conventional. Second, successful couture can’t transcend the acceptable boundaries as the same with the successful investment mustn’t be so unusual. Third, successful couture and investors all can be fashion setters which influence the direction of fashion or financial markets. Fourth, fashion may be rejected, likewise, finance investment may be failure too. These four sociological similarities in both industries indicated that there are close relationship between clothing styles and finance [7]. Some empirical studies supported this approach too. Such as, fashion stylistic change was related to the mean age of population and economic health of the country [8]. The dress styles signaling bodily attractiveness are reflective of reproductive economics [9].

The best known theory about the relationship of fashion and economy is the Hemline Index Theory which was introduced by George Taylor in 1926. The urban legend has it that the women’s dress hemline is correlated with the economy measured by stock prices or gross domestic product. When the economy is flourishing, the women’s hemlines increase to show off their beautiful stockings inside, and when the economic situation is deteriorating, the hemlines drop, perhaps even to the floor, to avoid the embarrassment of no money buying expensive stockings [10, see also 11].

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The Hemline Theory Volume 1

Mary Eagleton



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