

Warner Bros. Discovery, Inc. Reports Fourth-Quarter 2022 Earnings Results

With the major restructuring decisions behind us, this year we are focused on building and growing our businesses for the future, and we're off to a great start. We're seeing strong momentum across the enterprise, including our exciting long-term plans for DC Studios, the historic success of our latest HBO series *The Last of Us*, the significant financial and operating gains in DTC, and the record sales of our newest game *Hogwarts Legacy*. And with our unparalleled portfolio of assets and IP, a growing roster of exceptional creative talent, and some of the buzziest storytelling in the industry, we believe we have re-positioned our businesses to take full advantage of the many opportunities ahead.

— David Zaslav, President & CEO

Q4 Financial Summary & Operational Highlights

- Q4 total revenues were \$11,008 million. Revenues decreased 9% ex-FX^(*) compared to the prior year quarter, on a combined basis^(*).
- Net loss available to Warner Bros. Discovery, Inc. was \$(2,101) million, and included \$1,850 million of pre-tax amortization from acquisition-related intangible assets and \$1,198 million of pre-tax restructuring expenses.
- Q4 total Adjusted EBITDA^(*) was \$2,603 million. Adjusted EBITDA decreased 2% ex-FX compared to the prior year quarter, on a combined basis.
- Q4 cash provided by operating activities increased to \$2,846 million and reported free cash flow^(*) increased to \$2,482 million.
- Ended Q4 with \$3.9 billion of cash on hand, \$49.5 billion of gross debt^(*), and 5.0x net leverage^(*).
- Global DTC subscribers^(*) increased 1.1 million to 96.1 million at the end of Q4 versus 95.0 million subscribers at the end of Q3, helped in part by the re-launch of HBO Max on Amazon Channels in December 2022.
- In Q4, TBS, TLC, and TNT were among the top-5 cable networks in Primetime for adults 25-54^(*).
- Continued strength in storytelling as highlighted by our 22 nominations^(*) and 8 wins^(*) at the 80th Golden Globe[®] Awards, and our 14 Academy Award[®] nominations, including Best Picture and Best Actor in a Leading Role nods for Warner Bros. Pictures' *Elvis*^(*).

Three Months Ended December 31,

	2022			2021			% Change		
	Actual	Pro Forma Adjustments	Pro Forma Combined	Actual	Pro Forma Adjustments	Pro Forma Combined	Actual	Pro Forma Combined (Actual)	Combined (ex-FX) ^(*)
\$ in millions									
Total revenues	\$ 11,008	\$ —	\$ 11,008	\$ 3,187	\$ 9,226	\$ 12,413	NM	(11)%	(9)%
Net (loss) income available to Warner Bros. Discovery, Inc.	(2,101)	693	(1,408)	38	(795)	(757)	NM	NM	NM
Adjusted EBITDA ^(*)	2,603	—	2,603	1,137	1,604	2,741	NM	(5)%	(2)%
Cash provided by operating activities	2,846			864			NM		
Reported free cash flow ^(*)	2,482			784			NM		

Pro forma combined results represent the combined results of the Company and the WarnerMedia business as if the transaction whereby the Company acquired the WarnerMedia business (the "Merger") had been completed on January 1, 2021. Pro forma adjustments for Q4 2021 represent the WarnerMedia business's results for Q4 2021. Refer to page 13 for more information.

NM - Not meaningful

(*) A non-GAAP financial measure; see the section starting on page 13 titled Definitions & Sources for additional details

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Federal Communications Commission Reports United States. Federal Communications Commission,1972 Annual Report of the Archivist of the United States National Archives (U.S.),1940 **Federal Communications Commission Reports. V. 1-45, 1934/35-1962/64; 2d Ser., V. 1- July 17/Dec. 27, 1965-.** United States. Federal Communications Commission,1972 The Warner Brothers Chris Yogerst,2023-09-05 One of the oldest and most recognizable studios in Hollywood Warner Bros is considered a juggernaut of the entertainment industry Since its formation in the early twentieth century the studio has been a constant presence in cinema history responsible for the creation of acclaimed films blockbuster brands and iconic superstars These days the studio is best known as a media conglomerate with a broad range of intellectual property spanning movies TV shows and streaming content Despite popular interest in the origins of this empire the core of the Warner Bros saga cannot be found in its commercial successes It is the story of four brothers Harry Albert Sam and Jack whose vision for Hollywood helped shape the world of entertainment as we know it In *The Warner Brothers* Chris Yogerst follows the siblings from their family s humble origins in Poland through their young adulthood in the American Midwest to the height of fame and fortune in Hollywood With unwavering resolve the brothers soldiered on against the backdrop of an America reeling from the aftereffects of domestic and global conflict The Great Depression would not sink the brothers who churned out competitive films that engaged audiences and kept their operations afloat and even expanding During World War II they used their platform to push beyond the limits of the Production Code and create important films about real world issues openly criticizing radicalism and the evils of the Nazi regime At every major cultural turning point in their lifetime the Warners held a front row seat Paying close attention to the brothers identities as cultural and economic outsiders Yogerst chronicles how the Warners built a global filmmaking powerhouse Equal parts family history and cinematic journey *The Warner Brothers* is an empowering story of the American dream and the legacy four brothers left behind for generations of filmmakers and film lovers to come **Billboard** ,1973-03-03 In its 114th year Billboard remains the world s premier weekly music publication and a diverse digital events brand content and data licensing platform Billboard publishes the most trusted charts and offers unrivaled reporting about the latest music video gaming media digital and mobile entertainment issues and trends **Annual Report of the Bureau of Statistics of Labor, Embracing the Accounts of Its Operations and Inquiries from ...** Massachusetts. Bureau of Statistics of Labor,1905 This report includes population statistics by towns 1865 1895 industrial statistics detailed town statistics details which cannot be tabulated collected by special agents of the Bureau the Western Islanders The Province lands possibilities of irrigation state aid to land occupants graded weekly wages by job title wage analysis labor chronology 1896 hours of labor trade unions labor legislation 1897 and a summary of labor movements during the year 1896 **Annual Reports of the Officers, Boards and Departments** Cincinnati (Ohio),1903 **Annual Reports of the City Departments of the City of Cincinnati ...** Cincinnati (Ohio),1898 Globalization of the

Mass Media États-Unis. National telecommunications and information administration,1994 Discusses the why and how of globalization of the mass media examines U S communications policy options that could enable U S based mass media firms to better compete in international and domestic markets explores the trend of expanding foreign direct investment and exports and looks at regulatory and technological changes affecting international competition Makes recommendations for changes to enable greater participation by U S firms in foreign broadcasting markets *Globalization of the Mass Media* ,1993 **Animation** Maureen Furniss,2009-10-05 Animation Art and Industry is an introductory reader covering a broad range of animation studies topics focusing on both American and international contexts It provides information about key individuals in the fields of both independent and experimental animation and introduces a variety of topics relevant to the critical study of media censorship representations of gender and race and the relationship between popular culture and fine art Essays span the silent era to the present include new media such as web animation and gaming and address animation made using a variety of techniques **Sharing Executive Power** José Luis Alvarez,Silviya Svejenova,2005-12-22 In many companies two or three executives jointly hold the responsibilities at the top from the charismatic CEO who relies on the operational expertise of a COO to co CEOs who trust in inter personal bonds to achieve professional results Their collaboration is essential if they are to address the dilemmas of the top job and the demands of today s corporate governance Sharing Executive Power examines the behaviour of such duos trios and small teams what roles their members play and how their professional and inter personal relationships bind their work together It answers some critical questions regarding when and how such power sharing units form and break up how they perform and why they endure Understanding their dynamics helps improve the design and composition of corporate power structures The book is essential reading for academics graduates MBAs and executives interested in enhancing teamwork and cooperation at the top **The Best in Annual Reports** ,1991 **Hollywood in the Information Age** Janet Wasko,2013-05-02 This is a major new assessment of the American movie industry in the 1990 s focusing on the development of new communication technologies such as cable and home video and examining their impact on the production and distribution of motion pictures **Annual Report of the Board of Regents of the University of Minnesota to the Governor for the Fiscal Year Ending ...** University of Minnesota. Board of Regents,1890 *Hearings, Reports and Prints of the House Committee on the Judiciary* United States. Congress. House. Committee on the Judiciary,1966 *Annual Reports of the Connecticut Agricultural Experiment Station* Connecticut Agricultural Experiment Station,1910 **Federal Register** ,1965 Stanley Kubrick Produces James Fenwick,2020-12-18 Stanley Kubrick Produces provides the first comprehensive account of Stanley Kubrick s role as a producer and of the role of the producers he worked with throughout his career It considers how he first emerged as a producer how he developed the role and how he ultimately used it to fashion himself a powerbase by the 1970s It goes on to consider how Kubrick s centralizing of power became a self defeating strategy by the 1980s and 1990s one that led him to

struggle to move projects out of development and into active production Making use of overlooked archival sources and uncovering newly discovered lost Kubrick projects The Cop Killer Shark Safari and The Perfect Marriage among them as well as providing the first detailed overview of the World Assembly of Youth film James Fenwick provides a comprehensive account of Kubrick s life and career and of how he managed to obtain the level of control that he possessed by the 1970s Along the way the book traces the rapid changes taking place in the American film industry in the post studio era uncovering new perspectives about the rise of young independent producers the operations of influential companies such as Seven Arts and United Artists and the whole field of film marketing

The American Film Industry Tino Balio,1985-03-04 Upon its original publication in 1976 The American Film Industry was welcomed by film students scholars and fans as the first systematic and unified history of the American movie industry Now this indispensable anthology has been expanded and revised to include a fresh introductory overview by editor Tino Balio and ten new chapters that explore such topics as the growth of exhibition as big business the mode of production for feature films the star as market strategy and the changing economics and structure of contemporary entertainment companies The result is a unique collection of essays more comprehensive and current than ever that reveals how the American movie industry really worked in a century of constant change from kinetoscopes and the coming of sound to the star system 1950s blacklisting and today s corporate empires

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